Rule Classes

* Rule classes further define document types. They are used to ensure that Banner transactions post to the appropriate Banner ledger or module. Most Banner pages automatically invoke specific rule classes and therefore the user is never prompted to provide them. Rule class codes can also be used for query purposes on certain banner pages such as FGITRND (Detail Transaction Activity) and FGIGLAC (General Ledger Activity).

* Knowledge of rule class codes is vital for entering Banner journal entries, budget entries and cash receipts. These rule classes are known as Types and must be entered by the user.
* On the following page is a list of rule classes (rule types). The used by column indicates who has security class to use each type.

Rule Classes

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Code | Description | Used by |  | Code | Description | Used by |
| BPE | Permanent Budget Adjustment Expense | Departments |  | BD01 | Permanent Adopted Budget | Budget office only |
| BPR | Permanent Budget Adjustment Revenue | Departments |  | BD02 | Permanent Budget Adjustments | Budget office only |
| BTE | Temporary Budget Expense Transfer | Departments |  | BD03 | Temporary Adopted Budget | Budget office only |
| BTR | Temporary Budget Revenue Transfer | Departments |  | BD04 | Temporary Budget Adjustment | Budget office only |
| CCC | Departmental Combined Card Deposit | Departments |  | BD05 | Temporary Budget Carryforward | Budget office only |
| CCH | Departmental Cash Only Deposit | Departments |  | MCH | Manual cash deposit | Cash operations only |
| CCK | Departmental Check Only Deposit | Departments |  | MCK | Manual check | Cash operations only |
| CDS | Departmental Deposit Discover Card | Departments |  | MCC | Manual combined credit card | Cash operations only |
| CMC | Departmental MC Visa Deposit | Departments |  | ACH | Outgoing ACH | Cash operations only |
| CMX | Departmental Deposit Amex Card | Departments |  | WIR | Outgoing Wire Transfer | Cash operations only |
| X01 | JV for Revenue Transfer | Departments |  | JE16 | General Journal Entry (Inter-Fund) | Interfaces & Controller's office |
| XEX | JV for Expense Transfer | Departments |  | X16 | Journal entry for SIS | Student accounting only |
| XIC | JV for Internal Charge | Departments |  |  |  |  |
| XLF | JV for Local Non Mandatory Transfer | Departments |  |  |  |  |